

# RICKS CABARET INTERNATIONAL INC

FORM SC 13G  
(Statement of Ownership)

Filed 8/20/1998

Address	505 NORTH BELT SUITE 630 HOUSTON, Texas 77060
Telephone	281-820-1181
CIK	0000935419
Industry	Restaurants
Sector	Services
Fiscal Year	09/30

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

## Rick's Cabaret International, Inc.

(Name of Issuer)

Common Stock, par value \$0.01

(Title of Class of Securities)

765641-10-5

(CUSIP Number)

August 11, 1998

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13-d-1(b)

Rule 13-d-1(c)

Rule 13-d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(1) Name of Reporting Person and IRS Identification No. of Above Person:

Ralph Lee McElroy

(2) Check the Appropriate Box if a Member of a Group (See Instructions).

(a) [ ]

(b) [ ]

(3) SEC Use Only

(4) Citizenship or Place of Organization

U.S.A.

Number (5) Sole Voting Power  
of 393,389

Shares

Bene-

ficially (6) Shared Voting Power  
Owned -0-

by

Each

Report- (7) Sole Dispositive Power  
ing 393,389

Person

With:

(8) Shared Dispositive Power  
-0-

(9) Aggregate Amount Owned by Each Reporting Person  
393,389

(10) Check if the Aggregate Amount in Row (9) Excludes Certain Shares  
(See Instructions) [ ]

(11) Percent of Class Represented by Amount if Row (9)  
6.6%

(12) Type of Reporting Person  
IN

ITEM 1.

(a) Rick's Cabaret International, Inc. (the "Company" or the "Issuer")

(b) 3113 Bering Drive, Houston, Texas 77057

ITEM 2.

(a) Ralph Lee McElroy ("McElroy")

(b) 1211 Choquette, Austin, Texas, 78757

(c) U.S.A.

(d) Common Stock, par value \$0.01

(e) 765641-10-5

ITEM 3. If this statement is filed pursuant to 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

Not applicable

ITEM 4. Ownership

(a) 393,389

(b) 6.6%

(c)

(i) Sole Voting Power  
393,389

(ii) Shared Voting Power  
-0-

(iii) Sole Dispositive Power  
393,389

(iv) Shared Dispositive Power  
-0-

ITEM 5. Ownership of Five Percent or Less of a Class

Not applicable

ITEM 6. Ownership of More than Five Percent on Behalf of Another Person

Not applicable

ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Not Applicable

ITEM 8. Identification and Classification of Members of the Group

Not Applicable

ITEM 9. Notice of Dissolution of Group

Not Applicable

ITEM 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

August 17, 1998

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Date

/s/ Ralph Lee McElroy

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Signature

Ralph Lee McElroy

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Name

**End of Filing**



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