United States Securities and Exchange Commission

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 2, 2020

RCI HOSPITALITY HOLDINGS, INC.

(Exact Name of Registrant as Specified in Its Charter)

| Texas | |
|------------------------------|--|
| (State or Other Jurisdiction | |
| of Incorporation) | |

provisions:

001-13992 (Commission File Number) 76-0458229 (IRS Employer Identification No.)

10737 Cutten Road Houston, Texas 77066 (Address of Principal Executive Offices, Including Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following

(281) 397-6730 (Issuer's Telephone Number, Including Area Code)

|] Written communications pursuant to Rule | 425 under the Securities Act (17 CFR 230.425) | | |
|---|---|--|--|
|] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12) | | | |
| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b)) | | | |
|] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c)) | | | |
| Securities registered pursuant to Section 12(b) of the Act: | | | |
| Title of each class | Trading Symbol(s) | Name of each exchange on which registered | |
| Common stock, \$0.01 par value | RICK | The Nasdaq Global Market | |
| - | | • | |
| ndicate by check mark whether the registrant Rule 12b-2 of the Securities Exchange Act of | | Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or | |
| | | Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or | |

ITEM 8.01 OTHER EVENTS

As previously disclosed, on December 19, 2019 and February 13, 2020, the Listing Qualifications Department of The Nasdaq Stock Market ("Nasdaq") notified us that we no longer met the periodic filing requirement for Nasdaq under Listing Rule 5250(c)(1) (the "Rule"). On March 2, 2020, Nasdaq notified us that, based on the February 13, 2020 filing of our annual report on Form 10-K for the fiscal year ended September 30, 2019 and the February 27, 2020 filing of our quarterly report on Form 10-Q for the fiscal quarter ended December 31, 2019, it has determined that we have regained compliance with the Rule, and that this matter is now closed with Nasdaq.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RCI HOSPITALITY HOLDINGS, INC.

Date: March 2, 2020

By: /s/ Eric Langan

Eric Langan

President and Chief Executive Officer